

## 2024 Year-End Processing Cut-Off Dates

All 2024 tax sensitive transactions must be submitted to the Annuity Service Center by the recommended dates below to allow time for potential NIGO (Not In Good Order) resolution.

Recommended Receipt Dates	
Complete Cash Surrender	12/20/2024
Partial Withdrawal	12/20/2024
Required Minimum Distributions	12/20/2024
Death Claims- Recommended Receipt Dates	
Traditional Fixed & Legacy Index	12/20/2024
Variable	12/20/2024
Index & Assured Edge	12/20/2024
New Business - Recommended Receipt Dates	
Traditional Fixed	Prior to Market Close
All financial new premiums and subsequent premiums	12/27/2024
Non-financial policies (1035s/Transfers, etc.)	12/26/2024
Variable, Index, Assured Edge	Prior to Market Close
All financial new premiums and subsequent premiums	12/31/2024
Non-financial policies (1035s/Transfers, etc.)	12/30/2024

If you have any questions please let us know.

Thank you,

**Kenneth Sessums**

**Strategic Account Associate - IMO Annuity Brokerage**

Strategic Accounts | Corebridge Financial Distributors

Phone: (+1) 571-946-0290

Annuity Internal Sales Desk (+1) 888-438-6933 opt. 2

[Kenneth.Sessums@corebridgefinancial.com](mailto:Kenneth.Sessums@corebridgefinancial.com) | [www.corebridgefinancial.com](http://www.corebridgefinancial.com)

21650 Oxnard Street, Suite 750, Woodland Hills, CA 91367



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