

Things you should know before you begin:

- IMPORTANT NOTES:** Do not submit the ForeCare application until you have received an Underwriting decision.
- A signed application must be received within 60 calendar days from underwriting approval.
- Please make sure you have fully completed and signed all required paperwork.
- Please refer to your product illustration for specific product fees required on the Long-Term Care worksheet.
- Please pay special attention to the below items to avoid delays in processing your application.

Step 2: ForeCare Annuity Application Submission

A. ForeCare Application:

- If the Owner is a Trust, please complete the Trustee Certification and Indemnity Form.
- The owner(s) section and insured sections are required to be completed on all applications.
- If funding by check, please make check payable to Forethought Life Insurance Company.
- Signatures – please make sure all associated parties sign and date the applicable paperwork.

B. Addendum to ForeCare Annuity Application:

- Only required if any questions in Section 5C of the application are answered “Yes”.

C. Long-Term Care Insurance Personal Worksheet:

- Section 1:**
 - The charge for the Rider for Long-Term Care Benefits must match the illustration or will be considered Not In Good Order.
 - If an Optional Rider is chosen, the single charge amounts must be filled in.
 - If an Optional Rider is not chosen, the single charge amounts must be entered as **N/A** or left blank. (Electronic applications may fill this amount as \$0, and this must be changed to N/A).
- On page 3, the acknowledgement boxes above the applicant and financial professional signature sections must be checked.

D. For 1035 Exchanges – In addition to paperwork above, please provide the following:

- Replacement Form
- 1035 Exchange Paperwork
- Notice to Applicant (Required when replacing an existing Long-Term Care or Accident & Health Contract)
- If suitability is performed by Global Atlantic, please submit suitability paperwork enclosed in your kit, including the ForeCare Replacement Comparison Form. (Required if replacing an existing annuity contract OR life insurance policy).