

Step 1.

Case Monitoring

Policy Management

Conservation Events

Compensation Information

1099 Tax Document

Book of Business Download

Update Profile

Contact Us

Clients

Policy Management

Conservation Events

Book of Business Download

Sales Tools

Electronic Applications

Forms & Materials

WinFlex

Online Quote

Recent Reports All Reports

Report	Date
Compensation Report PDE	09/25/2024
Compensation Report Excel	09/25/2024
Compensation Report (PDPI) Excel	09/25/2024
Compensation Report PDE	09/21/2024
Compensation Report (GPM Health) PDE	09/21/2024
Compensation Report Excel	09/21/2024
Compensation Report (GPM Health) Excel	09/21/2024
Compensation Report (PDPI) Excel	09/21/2024

Case Status

Life & Annuity: [Cases](#) | [Summary](#)

Health: [Cases](#) | [Summary](#)

Find a summary of cases by Production Number

Life & Annuity Health

OR

Find a case by Policy Number

Search Clear

Policy Management

Step 2.

Active Business

Search for your active policies below. Additionally, you may view inactive policies by searching with a policy number.

Total Number of Policies

28

Active Policies

Search Criteria

Policy Number



Enter a Policy Number

Search

Filter & Sort

Reset

- Policy Number
- Client's Name
- Client's Last Four Digits of SSN
- Writing Producer's Name
- Writing Producer's Number
- Writing Producer's National Producer Number(NPN)less.

Download Options

Updated Daily

Active policies sold under a Special Agent contract are not accessible to the writing Special Agent.

Status Active
Paid to Date: 02/28/2025

Policy
Medicare Supplement Plan G
High Deductible

Client

Writing Producer
Annualized Premium:
\$586.64

View Details >

Step 3.

< Back Policy Details

Status Active



Medicare Supplement Plan M

Policy Information

Type of Coverage Medicare Supplement	Company Name United of Omaha Life Insurance Company	Issue Date 07/15/2024
Policy Effective Date 07/15/2024	Paid To Date 07/15/2025	Mode Regular
Frequency Annual	Premium \$2,237.81	Minimum Premium Due \$0.00
U/W Class NotApplicable	Rate Age 65	Tobacco Status Agreement is rated based on Non Tobacco usage.

Resources

[View Digital Policy PDF](#)

[Get a Duplicate Policy ID Card](#)

Relationships

Client(s)
Insured, Owner

Writing Producer(s)
Split: 100%

Step 4.

< Back Policy Details

Status Active



Medicare Supplement

Policy Information

Type of Coverage Medicare Supplement	Premium \$2,237.81	Minimum Premium Due \$0.00
Policy Effective Date 07/15/2024	Rate Age 65	Tobacco Status Agreement is rated based on Non Tobacco usage.

Get Duplicate Policy ID Card

Please download and print your policy ID card from the PDF

[View Policy ID Card \(PDF\)](#)

Writing Producer(s)

Policy Ratio
Produced/Underwritten Ratio: 100%