

# Asset Care<sup>®</sup> 2024 Transition Rules

## Moving an existing Asset Care 2019 case to Asset Care 2024

**Quoting tools:** All quoting tools will be available on **Oct. 21**; we will not be able to provide specific rate information prior to that date.

### For previously issued business:

- Cases issued on/after **Sept. 30, 2024**, may transfer to Asset Care 2024.
- The new case **MUST** use the same premium amount as the originally-issued case.
- All requirements must be received by **Nov. 4, 2024**, to qualify for conversion to Asset Care 2024.

### For pending cases:

- Any case submitted prior to **Oct. 21, 2024**, that hasn't yet issued, may transfer to Asset Care 2024.
- All requirements must be received within 30 days of underwriting approval, to qualify for conversion to Asset Care 2024.

### *Requirements for moving an existing Asset Care 2019 case to Asset Care 2024*

- Complete new application, part 1 only.
- Provide new quote/illustration.
- Provide updated Certificate of Insurability, if expired.
- Requirements and issue instructions should be communicated with your case manager.

For assistance with Asset Care 2024 case design, please contact the Care Solutions Sales Desk at **(844) 833-5520**.

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