

Asset Care[®] 2024 Transition Rules

Moving an existing Asset Care 2019 case to Asset Care 2024

Quoting tools: All quoting tools will be available on Oct. 21; we will not be able to provide specific rate information prior to that date.

- **For previously issued business:**
 - Cases issued on/after **Sept. 30, 2024**, may transfer to Asset Care 2024.
 - The new case **MUST** use the same premium amount as the originally-issued case.
- **For pending cases:**
 - Any case submitted prior to **Oct. 21, 2024**, that hasn't yet issued, may transfer to Asset Care 2024.
 - Beginning **Oct. 7, 2024**, OneAmerica Financial Case Management will request instructions prior to issuing any Asset Care 2019 case.

Requirements for moving an existing Asset Care 2019 case to Asset Care 2024

- Complete new application, part 1 only.
- Provide new quote/illustration.
- Provide updated Certificate of Insurability, if expired.
- For either previously issued or pending cases, all requirements must be received by **Nov. 4, 2024**, to qualify for conversion to Asset Care 2024.
- Requirements and issue instructions should be communicated with your case manager.

For assistance with Asset Care 2024 case design, please contact the Care Solutions Sales Desk at **(844) 833-5520**.

OneAmerica Financial is the marketing name for the companies of OneAmerica Financial. Products issued and underwritten by The State Life Insurance Company[®] (State Life), Indianapolis, IN, a OneAmerica Financial company that offers the Care Solutions product suite. Asset Care form numbers: ICC18 L302, ICC18 L302 JT, ICC18 L302 SP, ICC18 L302 SP JT, ICC18 R532, ICC18 R533, ICC18 R539, ICC18 SA39, ICC18 R540, ICC24 R545, ICC24 R546 and ICC24 R547. Not available in all states or may vary by state.