

Life New Business Conversions Key Dates	
<p>Friday, Nov. 15</p>	<p>Life conversions and insurability option applications due: Last day to submit applications for Term Conversion/Insurability Option Exercises to new policies needed for Dec. 3, 2024 closing. Be sure they are complete, in good order, and requesting a policy date on or before Dec. 28, 2024.</p> <p>Last day to submit applications for Term Conversion/Insurability Option Exercises to increase existing policies for Dec. 3, 2024 closing.</p> <p>For all conversion inquiries, please contact the Conversion Team at conversionquestions@massmutual.com.</p>
<p>Thursday, Nov. 19</p>	<p>Life conversions and insurability option reissues due: Last day to submit applications, Reported and Unreported 90-day reissue requests on new policies resulting from Term Conversions, or Insurability Option Exercises for Dec. 3, 2024 closing. Be sure they are complete, in good order, and requesting a policy date on or before Dec. 28, 2024.</p>
<p>Wednesday, Nov. 27</p>	<p>Life conversions and insurability option requirements due: Electronic Fund Transfer (EFT) and Cost Due forms for Term Conversions, Insurability Option Exercises, or 90 Day Reissues needed for Dec. 3, 2024 closing must be submitted today, complete and in good order, for policies dated prior to Dec. 28, 2024.</p> <p>Final issue requirements for all Term Conversion and Insurability Option Exercise cases needed for Dec. 3, 2024 closing must be received today, in good order, to process for that commission closing.</p>
<p>Tuesday, Dec. 10</p>	<p>Life conversions and insurability option applications due: Last day to submit applications for Term Conversion/Insurability Option Exercises to new policies needed for Dec. 17, 2024 closing.</p> <p>Last day to submit applications for Term Conversion/Insurability Option Exercises to increase existing policies for Dec. 17, 2024 closing.</p> <p>Life conversions and insurability option applications and reissue requests due: Final requirements for all Term Conversion, Insurability Option Exercises, and Reissues resulting from either a conversion or option exercise needed for the Dec. 17, 2024 closing must be received today, in good order to process for that closing.</p> <p>Unreported and reported 90-day reissues resulting from either a term conversion or insurability option needed for Dec. 17, 2024 closing must be submitted today, complete, and in good order.</p> <p>IMPORTANT: Redates are not allowed on reported policies.</p>
<p>Thursday, Dec. 12</p>	<p>Life conversions and insurability option requirements due: EFT and Cost Due forms for Term Conversions, Insurability Option Exercises, or 90 Day Reissues needed for Dec. 17, 2024 closing must be submitted today, complete and in good order, for policies dated prior to Dec. 28, 2024.</p> <p>Final issue requirements for all Term Conversion and Insurability Option Exercise cases needed for Dec. 17, 2024 closing must be received today, in good order, to process for that commission closing.</p>
<p>Wednesday, Dec 18</p>	<p>Life conversions and insurability option applications due: Last day to submit applications for Term Conversion/Insurability Option Exercises to new policies needed for Dec. 31 year-end close of business.</p> <p>Last day to submit applications for Term Conversion/Insurability Option Exercises to increase existing policies for Dec. 31.</p>
<p>Thursday, Dec 19</p>	<p>Life conversions and insurability option requirements due: EFT and Cost Due forms for Term Conversions, Insurability Option Exercises, or 90 Day Reissues needed for Dec. 31, 2024 close of business must be submitted today, complete and in good order, for policies dated prior to Dec. 31, 2024.</p> <p>Final issue requirements for all Term Conversion and Insurability Option Exercise cases needed for Dec. 31, 2024 close of business must be received today, in good order, to process for year end.</p>