PREARRANGEMENT INSTRUCTIONS

FOR THE RECORD: A MEMORIAL GUIDE FOR THE FAMILY AND FRIENDS OF

Helping provide peace of mind for today's decision.

9506(8/23) CN6-014

Here you can record information that will enable your family to handle your final affairs with your wishes in mind.

PERSONAL INFORMATION

FUNERAL REQUESTS

Name	Prefer: Burial Entombment Cremation
Social Security No	Preferred Funeral Director
Date of Birth	Service To Be Held Church Funeral Home
Place of Birth	
Current Address	
	Requested Pallbearers
	—
Marital Status	
Name of Spouse	
Maiden Name	
Veteran Yes No	Favorite Hymns
Branch of Service	
Serial No	
Rank	—— Special Requests:
Date Entered Service	— Flowers
Date Discharged	
FAMILY INFORMATION	Other
Father's Name	Cemetery Name
His Place of Birth	3
Mother's Name	KEY FAMILY MEMBERS TO CONTACT
Her Maiden Name	 Name
Her Place of Birth	
Children's Name & Birthplace	Name
	Name
	Phone No
	Name
	Phone No

LEGAL AND FINANCIAL MATTERS

LOCATION OF IMPORTANT PAPERS

Executor of Estate	Will and Testament
Attorney	Birth Certificate
Safe Deposit Box	Marriage Certificate
Life Insurance #1	Stocks and Bonds
Company	Certificate of Deposit
Policy No.	———— Military Records
Life Insurance #2	Savings Passbooks
Company	<u> </u>
Policy No.	
Life Insurance #3	Auto Insurance
Company	
Policy No.	
Credit Cards	Mortgage Papers
Company/Acct. No	
Company/Acct. No	Income Tax Papers
Company/Acct. No	OTHER / COMMENTS
Company/Acct. No	
Company/Acct. No	
Checking Accounts	
Institution/Acct. No	
Institution/Acct. No	
Institution/Acct. No	
Savings Accounts	
Institution/Acct. No	
Institution/Acct. No	
Institution/Acct. No	
IRA or Investment Account	
Institution/Acct. No	
Institution/Acct. No	
Institution/Acct. No.	

Life Insurance Underwritten by:

American-Amicable Life Insurance Company of Texas www.americanamicable.com

iA American Life Insurance Company
www.iaamerican-waco.com

Occidental Life Insurance Company of North Carolina www.occidentallife.com

Pioneer American Insurance Company www.pioneeramerican.com

Pioneer Security Life Insurance Company www.pioneersecuritylife.com

425 Austin Avenue • Waco, Texas 76701 Toll Free: 800-736-7311

Each insurer has sole financial responsibility for its own products.