

Find success with Lincoln's sweet spots



Business insurance solutions

Key person coverage on private equity investments

25% to 50%
of the investment amount for key person coverage¹



Corporate-owned and bank-owned life insurance (COLI/BOLI) products



Competitive solutions, pricing and fund lineups from leading investment managers

Premium finance on MultiLife cases

Ability to leverage Lincoln's Simplified/Guaranteed Issue Underwriting program



Foreign nationals

Large-case capacity¹

\$40 million autobind limit
\$60 million jumbo limit

In-language marketing material

Available in Spanish, Japanese and Chinese

Spanish APS translation

Spanish translations of attending physician statements at no cost for formal applications



Best class available in all

100+ approved countries, including all parts of Mexico and all large cities in China




Commercial premium finance

Table reduction program available to age 70

Industry-unique offering that provides life insurance case issue with total mortality of up to Table C at standard rates²



Minimum net worth requirement for premium financing

\$5 million for ages 30 to 70

Satisfy collateral requirement on loan obligations

Competitive high early cash value riders



¹Lincoln has the ability to offer a domestic capacity autobind limit of \$60 million and jumbo limit of \$65 million to qualifying permanent U.S. residents.

Insurance products issued by:
The Lincoln National Life Insurance Company

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For more information about Lincoln sweet spots, contact your Lincoln representative

Not a deposit
Not FDIC-insured
Not insured by any federal government agency
Not guaranteed by any bank or savings association
May go down in value

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¹The coverage amount will depend on the financial information and detailed reason for coverage need provided. Copies of funding agreement and business financials will be needed to evaluate the viability of the amount applied for.

²The underwriter or medical director may exclude a case from the program at their discretion.

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