

# Payment Authorization Form Update

## Payment Authorization Form Update

Starting June 16, 2024, the updated Payment Authorization form series will be available on the portals for new business and in force *Transamerica Lifetime<sup>SM</sup>, Final Expense Solutions Portfolio, Transamerica Financial Foundation IUL<sup>®</sup> (FFIUL), Transamerica Financial Choice IUL<sup>®</sup> (FCIUL), Trendsetter<sup>®</sup> Super Series, and Trendsetter<sup>®</sup> LB* products.

## Updated Forms New Business and In Force

- Pay2022ALL for Final Expense and In Force Monumental products
- Pay2023TM for Term products
- Pay2023UL for Universal Life products
- Pay2022WL for Transamerica Whole Life

## Updated Third Party Payer Forms

- ICC23 T-SU-MU3IC-0423 is the Premium Payor Supplement form required when the payer is different than the owner or insured (new business only)
- IPAYSUPP0524 is the Payment Supplement form required when the payer is different than the owner or insured (in force only)

There will be a 30-day grace period; the updated Payment Authorization forms will be required July 16, 2024 and after to be considered in good order.

Once again, thank you for all that you do.

**Transamerica**  
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