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Make your production count for 2023

November 21, 2023

Year-end is fast approaching! We're here to help you meet your annual production goals. To ensure your business is processed as quickly as possible, please note these important year-end dates and deadlines.

Year-end processing deadlines and holiday closures:

Thursday, November 23	Closed
Friday, November 24	Closed
Tuesday, December 19	Closed starting 3 p.m. CT
Friday, December 15	Written withdrawal requests (including RMDs) must be received in good order to be processed prior to year-end. Verbal requests will be accepted through Thursday, December 21.
Wednesday, December 20	Producers submitting business must be properly licensed, fully contracted and appointed with Athene for business to be processed prior to year-end. This includes the completion of all required compliance training.
Wednesday, December 20	New business will be issued prior to year-end if the following items are received in good order: Annuity applications with cash Outstanding requirements for applications with cash Transfer/1035 funds Additional payments for flexible premium contracts must be received to be applied in 2023. New business or additional payments for flexible premium contracts received after December 19 will be processed in the order received and may not be processed prior to year-end.
Friday, December 22	Closed
Monday, December 25	Closed

Holiday commission payment schedule:

Wednesday, November 22	Commissions for business issued on November 22 will be released from Athene on November 27. Depending on your bank, funds may be available in your account on November 28.
Thursday, December 21	Commissions for business issued on December 21 will be released from Athene on December 26. Depending on your bank, funds may be available in your account on December 27.
Friday, December 29	Last commission cycle for 2023. This commission will be reflected on the 2023 1099. Commission ACH and check minimums will be dropped to \$0 to pay out all pending commission balances for 2023. Commission for all business issued and paid on December 29 will be released from Athene on January 2. Depending on your bank, funds may be available in your account on January 3. Please note: Commission minimums will return to \$50 for ACH and \$600 for checks starting January 1, 2024.
Monday, January 1	Closed

Questions? Call us at 888-ANNUITY (266-8489) – We're here to help!

For questions related to our contracting year-end deadlines or holiday commission payment schedule, please use **option 2, then 5** for Agency Services.

For questions related to our new business, additional premium and partial withdrawal year-end deadlines, please use **option 2, then 2** for our Customer Contact Center.

Thank you for your business. At Athene, we're driven to outperform so your clients can retire with confidence.

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