

RMD deadline for 2023

Dec. 18 is the required minimum distribution deadline

Clients who want to take an RMD from their OneAmerica® company policy should do so by **Dec. 18** to ensure processing by year end. Contact clients to set up an automatic RMD (use form 8-18249, Required Minimum Distribution Election) or request a one-time RMD (use form 8-17730, Partial Withdrawal, and include “RMD withdrawal”). Automatic RMDs are not available on Annuity Care, II, III or Indexed Annuity Care. To expedite handling, email forms to policyservice@oneamerica.com. Questions? Call the Policy Service Contact Center at 1-877-999-9883, option 3.

Products issued and underwritten by The State Life Insurance Company® (State Life), Indianapolis, IN, a OneAmerica company that offers the Care Solutions product suite. Annuity Care form number SA34 and R508. Annuity Care II Policy Form number: SA35. Indexed Annuity Care form numbers: SA36, R529 and R530. Not available in all states or may vary by state.

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