

Attention Oklahoma: Best Interest is here

Oklahoma has updated the requirements around best interest and suitability in annuity transactions, effective **Sept. 1, 2023**.

Producers selling any annuity products, including Asset Care[®] Annuity Funding Whole Life in Oklahoma, must take the new training courses to sell these products.

Existing producers have until **April 30, 2024**, in Oklahoma to update their training. New producers must take the four-hour Best Interest Annuity Suitability training before solicitation of annuity applications. Note: The one-hour annuity training course may not be available until **Nov. 1, 2023**, in Oklahoma.

Information will be forthcoming on the new training courses and the new forms required in these states. Original forms can be submitted until the updated ones are available.

Note:

Products issued and underwritten by The State Life Insurance Company[®] (State Life), Indianapolis, IN, a OneAmerica company that offers the Care Solutions product suite. Asset Care Form numbers: ICC18 L302 SP; ICC18 SP JT, ICC18 R537, ICC18 R538, ICC18 SA39 and ICC18 R540; L302, L302 JT, L302 SP, L302 SP JT, R537, R538, SA39 and R540. Not available in all states or may vary by state.