Product & Service Notice



Date: September 29, 2023 Form Number: PS 4449

To: Ameritas Field Associates Product Area: Disability Income Insurance

RE: Increased Maximum Issue Limits on

Business Loan Repayment Rider

Summary: Effective immediately, for Dlnamic Foundation Business Overhead Expense policies, the maximum aggregate issue limit on the Business Loan Repayment Rider has increased to \$2,000,000 (total potential payout of all loan riders) and the maximum monthly issue limit has increased to \$20,000 between all active riders.

This change is to help you stay competitive within the small business market. No other features of our Business Loan Repayment Rider will be impacted by this enhancement, including but not limited to:

- Available loan riders (total of three).
- Available elimination periods (30, 60, 90, 180 and 365).
- Covered loan duration periods (3-10 years; 15 years).

The eApply system will be updated to reflect this change. In the interim, please complete the BOE electronic applications as follows:

- Input the maximum amount allowed by the system for the rider (\$15,000).
- Indicate in the remarks section of the Producer Statement, the amount the client is applying for.

The higher amount is available for quoting illustrations in Illustration Pro. The agent guide, DI 1228 and associated marketing material will be updated to reflect this enhancement.

For questions regarding this notice, please contact the Ameritas sales development at 800-555-7746.

The archive of Ameritas Product & Service Notices can be found on Producer Workbench > Product Portfolio.

Unless otherwise specified, any entity referenced in any notice is not an affiliate of Ameritas or any of its affiliates.

In approved states, Dinamic Foundation (form 4503NCBOE) is issued by Ameritas Life Insurance Corp. In New York, Dinamic Foundation (form 5503NCBOE) is issued by Ameritas Life Insurance Corp. of New York.

This information is provided by Ameritas®, which is a marketing name for subsidiaries of Ameritas Mutual Holding Company. Subsidiaries include Ameritas Life Insurance Corp. in Lincoln, Nebraska and Ameritas Life Insurance Corp. of New York (licensed in New York) in New York, New York. Each company is solely responsible for its own financial condition and contractual obligations. For more information about Ameritas®, visit ameritas.com.

Ameritas® and the bison design are registered service marks of Ameritas Life Insurance Corp. Fulfilling life® is a registered service mark of affiliate Ameritas Holding Company. © 2023 Ameritas Mutual Holding Company