

Producer access of MassMutual Book of Business now available via the MMSD Portal

As MassMutual Strategic Distributors' (MMSD) works to provide the digital capabilities needed to make is easier for our distribution partners to do business with us, we are excited to share that producers will now be able to access their MassMutual Book of Business on to the MMSD Portal! An email notifying them of the new functionality will be shared this week.

Although the MMSD Portal is only available to producers at this time, we know that BGA access is important and assure you we continue to work diligently to provide this level of access to you. We will provide more information on the progress of this deliverable as it becomes available.

Book of Business Report

The Book of Business provides important details to the producer on their in-force policies they have sold and/or are the servicing producer. Review the video (4:48) for a demo of the MMSD Portal Book of Business page.

Other features available on the MMSD Portal now

Below are the resources and tools a producer can access in this iteration of the MMSD Portal:

Resource	Description
News and Announcements	MassMutual and MMSD-featured articles with links to additional information.
Product Pages	Provides marketing resources including producer and consumer guides, sales concepts and case studies, available riders, state availability forms, links to illustration tools, forms, and training and compliance guides.
Underwriting	Found on the product pages, the page includes newsletters from our Head of Life Underwriting featuring underwriting program updates and industry insights, and MassMutual's Life and Disability Income underwriting guidelines and programs.
Find Your Managing Director	Regional maps and contact information to reach your local MMSD Managing Directors and Internal Wholesalers.
Advanced Sales	Features team members, sales strategies, the continuing education program, and information on Simplify, our new proprietary case design tool. Contact the Advanced Sales team using the link

	provided to get a custom Simplify presentation or for help with your most challenging cases.
ServiceNet	Provides producers the ability to access detailed information for all inforce policies including contract details, documents, service history, and where available, the ability to execute certain electronic service requests for their clients. Refer to the ServiceNet FAQ.
	Note: Some features may be visible but not available. An upgrade is in progress with a year-end target for all features to be available.
Feedback	Found running along the right-hand side of each page, you can submit your feedback directly to the MMSD Portal Team through the 'Feedback' tab.

We value our partnership and will continue to work hard every day to earn your business. We are committed to this important component of MMSD's digital roadmap and will communicate as additional features and functionality become available.

FURTHER INFO

- o MMSD Life Insurance Managing Directors territory map and contact list.
- o MMSD Disability Income Managing Directors territory map and contact list.

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