

Weekly Market Dashboard: December 02, 2022

Market Overview



Positive Momentum

The major U.S. equity indexes finished higher in a choppy week, with the S&P 500, Nasdaq, and Dow posting gains of 1.2%, 2.1%, and 0.4%, respectively. The indexes also closed the book on November, registering strong monthly gains of 5.6%, 4.5% and 6.0%.



Jobs Strength

The U.S. labor market continued to show resilience in November despite aggressive rate hikes by the Fed to tackle inflation. A better-than-expected 263,000 jobs were added during the month, and the unemployment rate remained steady at 3.7%.



Inflation Cooling

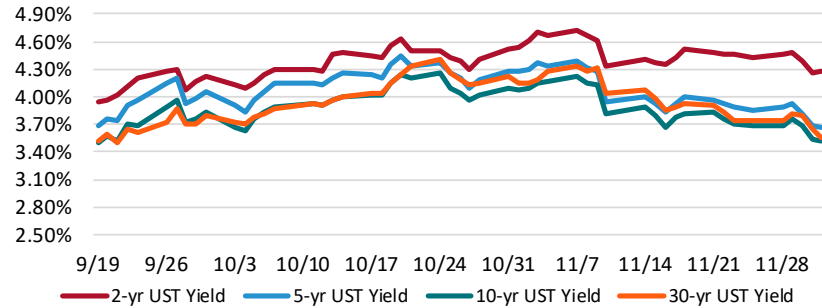
Core personal consumption expenditures (PCE), the Fed's preferred inflation gauge, rose 0.2% in October and 5% from a year ago. The monthly gain was lower than forecasted, while the annual number was in-line with expectations.



Yields Fall

U.S. Treasury Yields moved lower, with the yield on the 10-year note falling from 3.68% at the end of the previous week to 3.51% on Friday- its lowest level since September.

U.S. Treasury Yields



Week Ended	2-Yr	5-Yr	10-Yr	30-Yr
12/2	4.28%	3.67%	3.51%	3.56%
11/25	4.42%	3.85%	3.68%	3.74%
11/18	4.51%	3.99%	3.82%	3.92%

The Week Ahead



ISM Non-Manufacturing PMI (Nov.)
(Monday, Dec. 5)



PPI (Nov.)
(Friday, Dec. 9)



Consumer Sentiment P (Dec.)
(Friday, Dec. 9)

Equity Style Returns

	1-Week %			YTD %		
	Value	Core	Growth	Value	Core	Growth
Large	0.77	1.19	1.76	-3.78	-13.26	-23.36
Mid	0.91	1.32	2.08	-7.33	-12.41	-21.58
Small	1.01	1.33	1.66	-8.38	-14.62	-20.84

Market Indices

Index	1 Week	YTD	1 Year
S&P 500	1.19%	-13.26%	-9.60%
Nasdaq	2.12%	-26.17%	-24.87%
DJIA	0.41%	-3.30%	1.51%
Russell 2000	1.33%	-14.62%	-13.01%
MSCI EAFE	1.05%	-12.78%	-9.12%
Bloomberg U.S. Agg. Bond	1.54%	-11.44%	-11.62%

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