



# We're here to help.



Life & Retirement



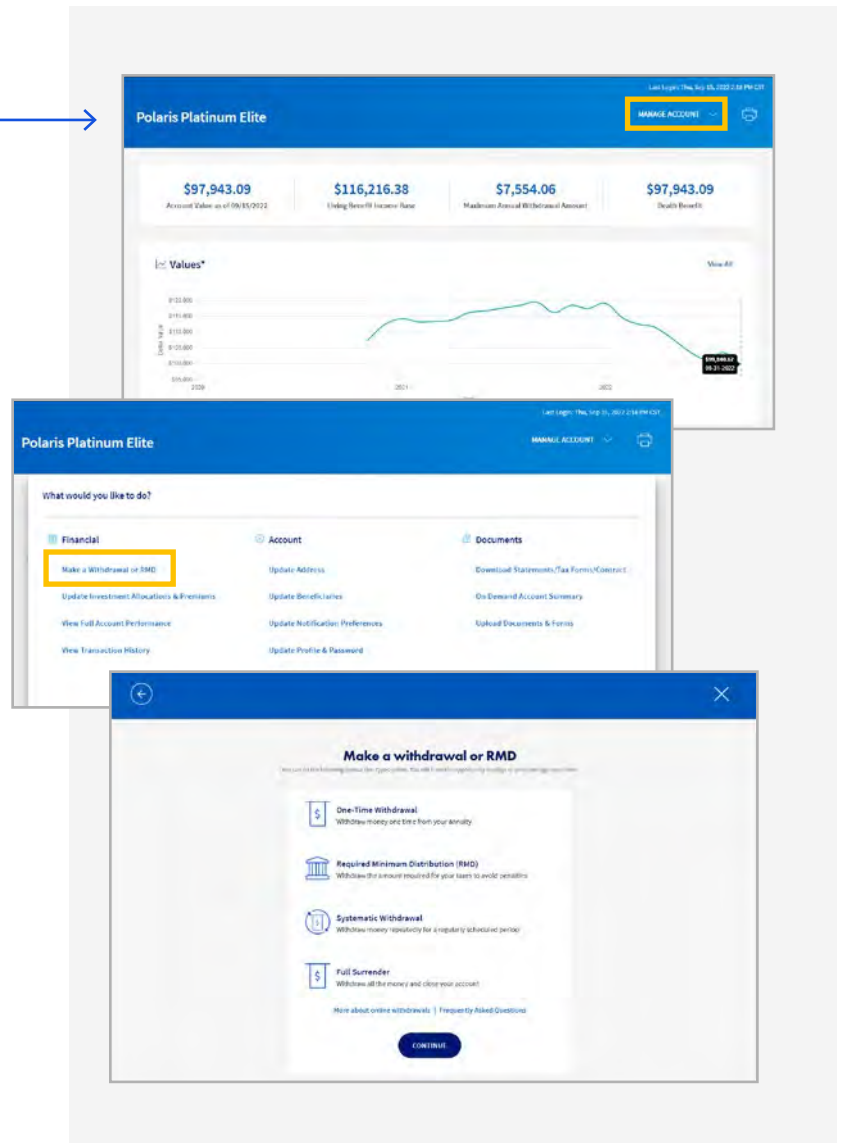
## Now it's easier than ever to access your money online at [corebridgefinancial.com](https://corebridgefinancial.com)

(formerly AIG Life & Retirement)

You can request money or schedule Required Minimum Distributions (RMDs) from your account to be sent electronically to your bank or mailed to your address on record.

### Easy. Simple. Secure.

- 1 Log in to your account and select Manage Account, then click **Make a withdrawal.**



2 You'll see all the withdrawal options available to you

Choose the withdrawal type you want and when you want the request processed (now or in the future).

This screenshot shows the first step of the withdrawal process. The progress bar indicates 0% completion. The question is "What type of withdrawal are you requesting?". There are two radio button options: "One-Time" and "Change Current Lifetime Income Withdrawals". A "Continue" button is visible in the top right corner.

3 Select the withdrawal amount

and if you want taxes withheld. You'll have the option to see an estimate of your check amount.

This screenshot shows the second and third steps of the withdrawal process. The progress bar indicates 94% completion. The second step is "For what amount?" with a "Daily Total" of \$486.33. The third step is "How would you like to handle tax withholding?". It features a "Federal Withholding (default 10%)" section with a dropdown menu set to 10.00% and a "Do NOT want any federal withholding" checkbox. A "Continue" button is in the top right.

This screenshot shows the final step, "Check Estimate", with a progress bar at 93%. It displays a table of costs and a "Gross Withdrawal Amount" of \$486.33. A "Previous" button is at the bottom left, and a "Next" button is at the bottom right.

Item	Amount
Total Check Amount (Net Withdrawal):	\$435.27
Federal Withholding (10.00%):	\$48.63
CA Withholding (5.00%):	\$2.43
Surrender Charge:	N/A
MVA Charge:	N/A
Gross Withdrawal Amount:	\$486.33

**4 Read and complete the tax certification notice** →

**5 Tell us how you would like to receive your money** →

Electronic Funds Transfer (EFT) or paper check to your address on record. Allow three business days for EFT receipt of funds and seven business days for paper check.

**6 If you choose receipt by EFT,** →  
we'll need your banking information.

7 Once your selections are entered, review and agree to the terms and consent to the use of E-signature for electronic submission. You also have the **option to print and upload or mail the request.**

**Consent to use Electronic Records and Signatures**

We are providing you with the option to receive information electronically to facilitate communications between you and us. We may choose to continue to send some Communications to you in writing only, which may change as we continue to expand our electronic Communications capabilities. You are not required to consent to electronic delivery of Communications, however; if you do consent, you can still request the option to receive some or all Communications from us in writing at no additional cost to you.

**Parties to Consent: AIG Contacts**

- "We," "us," "our," "AIG" and "AIG" means American General Life Insurance Company, The United States Life Insurance Company in the City of New York, and AIG Capital Services, Inc.
- "You," "your" and "Y" means the named insured giving this Consent.
- "AIG Contact" means Annuity Service Center 1 (800) 444-7442.

**Records and Products Subject to Consent.**

- "Communications" means each policy form, contract and amendment, and all related documents, including, but not limited to disclosure document, notices, notices of termination, account statements, contributions, claims documents, and any other record, document, or other information we provide to you, or that you sign, submit, or agree to at our request, during the course of our relationship, as permitted by law.
- "AIG Product" means each and every life insurance and annuity product or service we offer that you apply for or obtain either now or in the future.
- "Electronic Records" means the Communications we provide to you or that you sign or agree to at our request in electronic form.

**Method of Delivery**  
If you consent, we may provide Communications to you as Electronic Records by sending them to you via email or by posting them to a secure website that you may access with a username and password, if available. Even if you provide consent to receive Electronic Records, we are not required to provide Communications to you electronically and may, at our discretion, provide Communications to you in non-electronic form.

8 If you choose to digitally sign your request provide the secured identity verification.

**Agent Identification Verification**  
Agent ID: AIG0027

**Owner - Client Identification Verification**

Form of Identification: Driver's License  
ID Issue Jurisdiction: Connecticut  
ID Number: 1234567  
Name: John Doe  
Last 4 Digits of Social Security ID: 1111  
Birth Date: 05/05/1980  
Email Address: johndoe@email.com

Buttons: Verified, Cancel

9 You'll need to review all the pages of the withdrawal request. The arrow will take you to each page in order. All the information you provided is pre-populated.

**Before signing, you must review all pages of each of the 1 documents below.**  
Please click the buttons below to proceed.

**Withdrawal Form with Living Benefit**

Withdrawal Form for Variable Annuities with a Living Benefit (Page 1 of 6)

**1. Contract Information - MUST COMPLETE**  
To ensure there are no delays in processing your request, please complete all requested information below.

Contract Number (required) \_\_\_\_\_ Owner's SSN or TIN \_\_\_\_\_  
Owner/Joiner Owner's Name (last, first, middle) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Address \_\_\_\_\_  
 Check here if new address (original attached signature in Section 2 is required)  
Owner's Phone \_\_\_\_\_ Owner's Email \_\_\_\_\_  
 Check here if new policy number  Check here if new email address

**2. Type of Request - MUST COMPLETE (Select only one of the following requests)**

I want to begin Systematic Withdrawals under the Living Benefit (complete Sections 2, 4, 7 and 8)  
 I want to take a Partial withdrawal (complete Sections 4, 6, 7 and 8)  
 I want to Surrender my contract (complete Sections 4, 6, 7 and 8)

Please note that if you identify a specific transaction date on any section below and that date has passed, we will use the next business day after processing of this form, assuming an asset week is in good order. Subsequent systematic withdrawals will be processed on the same day of the month elected as your start date. If the date is not a business day or does not exist in subsequent months, then the withdrawal will be processed on the next business day.

**3. Begin Systematic Withdrawals under the Living Benefit**

**A. Frequency of Withdrawals Per Contract Year**  
 Monthly (12 scheduled options)  Quarterly (4)  Semi-annually (2)  Annually (1)

**Please Date:**  Immediately (selectful option)  On my next anniversary  
 On \_\_\_\_\_ (Date within next 12 months)

Notes: Subsequent systematic withdrawals will be processed on the same day of the month elected as your start date. If the date is not a business day or does not exist in subsequent months, then the withdrawal will be processed on the next business day.

**10 Sign your request** —————→  
using E-Signature and be sure to click **I Consent**.

**11 You have the option to print your E-signed request** —————→  
for your records by clicking Other Actions. Once submitted, you'll see a confirmation that we received your request. You'll also receive a notification on your account dashboard confirming the request.

## That's it. Easy, simple, secure—and personalized to you on [aig.com/annuities](https://aig.com/annuities)

Annuities are long-term products designed for retirement.

Retirement accounts such as IRAs can be tax deferred regardless of whether or not they are funded with an annuity. The purchase of an annuity within an IRA does not provide additional tax-deferred treatment of earnings. However, annuities do provide other features and benefits.

Early withdrawals may be subject to withdrawal charges. Withdrawals of taxable amounts are subject to ordinary income tax and, if taken prior to age 59½, an additional 10% federal tax may apply. An investment in a variable annuity involves investment risk, including possible loss of principal. The contract, when redeemed, may be worth more or less than the total amount invested. Optional features are subject to additional fees, restrictions and limitations.

This material is general in nature, was developed for educational use only, and is not intended to provide financial, legal, fiduciary, accounting or tax advice, nor is it intended to make any recommendations. Applicable laws and regulations are complex and subject to change. Please consult with your financial professional regarding your situation. For legal, accounting or tax advice consult the appropriate professional.

The purchase of an annuity is not required for, and is not a term of, the provision of any banking service or activity. An investment in the securities underlying a variable annuity is not guaranteed or endorsed by any bank, is not a deposit or obligation of any bank, and is not federally insured by Federal Deposit Corporation (FDIC), the Federal Reserve Board or any other federal government agency.

*Variable Annuities are sold by prospectus only. The prospectus contains the investment objectives, risks, fees, charges, expenses and other information regarding the contract and underlying funds, which should be considered carefully before investing.*

*A prospectus may be obtained by calling 1-800-445-7862. Clients should read the prospectus carefully before investing.*

Important Notes: Index annuities are not a direct investment in the stock market. They are long-term insurance products with guarantees backed by the claims-paying ability of the issuing insurance company. They provide the potential for interest to be credited based in part on the performance of the specified index, without the risk of loss of premium due to market downturns or fluctuations. Index annuities may not be suitable or appropriate for all clients.

Annuities issued by **American General Life Insurance Company** (AGL), Houston, TX., except in New York where issued by **The United States Life Insurance Company in the City of New York** (US Life). Issuing companies AGL and US Life are responsible for financial obligations of insurance products and are members of Corebridge Financial, Inc. Guarantees are backed by the claims-paying ability of the issuing insurance company. AGL does not solicit, issue or deliver policies or contracts in the state of New York. Variable annuities are distributed by AIG Capital Services, Inc. (ACS), member FINRA. ACS is a member of American International Group, Inc. (AIG).

All products may not be available in all states and may vary by state. All contract and optional benefit guarantees are backed by the claims-paying ability of AGL and US Life and are not the obligation or responsibility of AIG. Please refer to the contract.

© Corebridge Financial, Inc. All rights reserved.

Not FDIC or NCUA/NCUSIF Insured
May Lose Value • No Bank or Credit Union Guarantee
Not a Deposit • Not Insured by any Federal Government Agency

