



## Shifting into a New Pace with US Pacesetter Index

The US Pacesetter Index (the “Index”) uses an asset allocation methodology that aims to avoid complex models.

**Dynamic allocation may provide the horsepower your clients need to pick up speed.**

US Pacesetter Index diversification across asset classes can help drive consistency in returns and reduce risk.

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## Building Blocks



**Diverse Assets** – Diversification across asset classes helps drive consistency in returns and reduce risk.

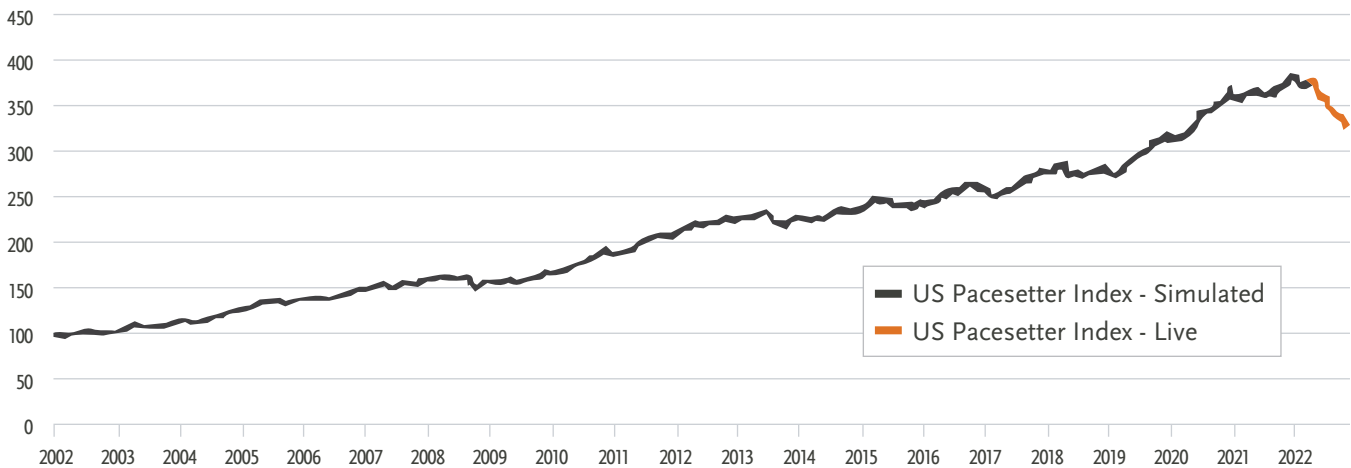


**Asset Rotation** – The US Pacesetter Index observes current market signals.



**Asset Exposure** – The Index aims to stabilize itself during periods of high market volatility\* by reducing its exposure in chaotic markets, through a volatility control mechanism.

## Simulated & Historical Performance



Simulated & Historical Performance Measures		
	Cumulative Performance	Annualized Performance
6M	-12.41%	-
YTD	-12.41%	-
1Y	-11.03%	-11.03%
3Y	6.08%	1.98%
5Y	23.23%	4.26%
10Y	49.76%	4.12%
Since 2002	233.01%	6.10%

Index Characteristics	
Bloomberg Ticker	SGIXBUNL
Asset Class	Multi
Geographical Focus	US
Launch Date	December 10, 2021
Type of Return	Excess Return
Index Sponsor	Societe Generale
Calculation Agent	S&P OpCo, LLC
Maintenance Fees	0.50% per year
Transaction & Replication Costs	See Index Rules

## Diversify into the Victory Lane

- 1 Talk with your customer about diversifying outside the S&P 500 Index.
- 2 Review how the new US Pacesetter Index may help drive consistency in returns and reduce risk for your customers.

- 3 Run illustrations to model the potential of US Pacesetter Index.

Visit [us-pacesetter.com](https://us-pacesetter.com) to learn more about the index.

\*Volatility is the amount of price variation in an asset or security. High volatility means the price moves up and down in wide ranges over a period of time. Low volatility means that the price does not change as dramatically, but rather changes at a more gradual pace.

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