## Athene Connect Guide

### Athene.com/Connect



Athene's producer portal, <u>Athene Connect</u> is your one-stop shop for information and resources to grow and manage your Athene business.

Visit <u>athene.com/producer/signup</u> to create an <u>Athene Connect</u> account.

# Once registered, you'll have access to:

## Pending business management (b)

- Contract numbers for recently submitted business
- Suitability review status
- Transfer information
- Funding status
- Outstanding requirements
- Document upload tool **(b)**
- Delivery packet, including tracking information

## Book of business management **(b)**

- Client details
- Contract values
- Rider information
- Transaction history
- Client correspondence

### **Production information**

- Production summary **(b)**
- Assets under management
- Commission statements (b)

### Real-time business alerts **(b)**

- Producer alerts
- Contract alerts

### **Producer training**

- Athene product training status
- State-specific training status

#### Product and index information

- Rates and state availability
- Features and benefits
- Product collateral
- Sales concepts

#### Sales and service tools

- Marketing materials
- New business and service forms
- Toolkits and calculators
- Illustration center
- e-App (if applicable) and client service requests
- Advertising review

#### Field news

- Product announcements
- Rate changes
- Operational and regulatory updates
- Form revisions

## Upcoming and recorded webcasts

- Annuity education
- Athene annuity solutions
- Industry trends
- Building your business
- Doing business with Athene
- Compliance updates

## **Insights blog**

- Annuities
- Consumer behavior
- Market trends
- Practice management
- Retirement planning
- Social Security
- Taxes

## Athene guidelines

- Writing new business
- Client servicing
- Legal and compliance

## **Support staff management ©**

- Grant staff access to your account
- Manage staff access to commissions and book of business



for tutorial videos and a step-by-step registration guide.

Need help? Call 888-ANNUITY (266-8489).

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