

Transition Rules

Overview

Sept. 24, 2021

Last day to submit Asset Care applications with the 20% bonus for Annuity Funding Whole Life submissions, the old rates for Asset Care Single Premium in all states, and/or Asset-Care I in California. Submissions must meet the following application and funding criteria:

Application

- **eApps:** Must be locked and sent for signature by close of business on **Sept. 24, 2021**, and they must be received in the Home Office by close of business at 5 p.m. ET on **Oct. 1, 2021**.
- **Paper apps:** Must be received in the Home Office by close of business at 5 p.m. ET on **Sept. 24, 2021**.

Funding

- All cases submitted prior to **Sept. 25, 2021**, must have an issue date no later than **Dec. 30, 2021**, to receive old policy rates. *Be aware, OneAmerica offices are closed on **Friday, Dec. 31, 2021**, for the New Year's holiday.*

Timeline

Sept. 24, 2021

- eApps must be locked (apps not yet signed but sent for signature) by close of business at 5 p.m. ET.
- Signed paper apps must be received in the Home Office by close of business at 5 p.m. ET.

Sept. 25, 2021: *Implementation date/Effective date for new rates*

- Sales Connection/iPipeline eApps and quoting updated with new rates.

Oct. 1, 2021

- Signed eApps previously locked and sent for signature must be received in Home Office by close of business at 5 p.m. ET.

Dec. 30, 2021

- On cases submitted prior to **Sept. 25, 2021**, all requirements including premium must be received in the Home Office by close of business at 5 p.m. ET. The case may be processed in 2022, but will have an issue date of Dec. 30, 2021, or earlier.

Note: Policies and long-term care insurance riders are underwritten by The State Life Insurance Company® (State Life), Indianapolis, IN, a OneAmerica company that offers the Care Solutions product suite. Asset Care form numbers: ICC18 L302, ICC18 L302 SP, ICC18 L302 JT, ICC18 L302 SP JT, ICC18 SA39; ICC18 R537, ICC18, R538, ICC18 R540 and L302, L302 SP, L302 JT, L302 SP JT, SA39; R537, R538, R540. Not available in all states or may vary by state.

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