Alliance for Lifetime Income



A field guide for financial professionals

What is the Alliance for Lifetime Income?

In 2018, a number of financial services companies joined forces to form an educational organization to promote the value of annuities and protected lifetime income. AIG is proud to be a founding board member of the Alliance for Lifetime Income. The Alliance's primary objective is to creates awareness and educate Americans about the value and importance of having protected lifetime income in retirement.



What does the Alliance offer you and your clients?

The Alliance offers a wide-range of third-party developed tools and resources designed to help educate clients. Resources include fact-based research, insightful articles, and helpful tools to help clients plan and prepare for retirement—and understand their retirement options, including annuities.

Where can I find these educational resources from the Alliance?

When you're preparing for client meetings or prospecting and looking for educational materials from the Alliance for Lifetime Income, resources can easily be found here:



• AIG Life & Retirement website:

https://www.lifeandretirement.aig.com/individuals/ life-landing/allliance-for-lifetime-income



Alliance for Lifetime Income consumer website:

www.protectedincome.org



What other resources and tools are available for financial professionals?

The Alliance for Lifetime Income's Financial Professional Resource Center is a portal specifically designed for financial professionals. Sign up to stay informed on the latest updates on protected lifetime income planning: https://resources.protectedincome.org

Once you sign up, you'll gain access to:

- **Client Reprints** of educational articles designed for use with clients and prospects can be found by following this link: https://resources. protectedincome.org/reprints.aspx. Many of the articles can be personalized with your own branding, including photo and logo.
 - Select any piece of content listed by clicking the link in the "Custom Branded" column. Follow the prompts to enter your information to make a personalized piece available for download.
- Professional Newsletters for you the financial professional—to help keep you informed on a variety of timely retirement planning-related topics.
- A Professional Resources page that provides you access to other educational materials intended exclusively for financial professionals.

For general information about the Alliance, please be sure to visit www.allianceforlifetimeincome.org. If you have any questions or need assistance, please call our Sales Desk at 888-502-2900.

ALLIANCE FOR LIFETIME INCOME is a service mark of Alliance for Lifetime Income and used with permission of Alliance for Lifetime Income.

Annuities are long-term products designed for retirement. Early withdrawals may be subject to withdrawal charges. Partial withdrawals may reduce benefits available under the contract, as well as the amount available upon a full surrender. Withdrawals of taxable amounts are subject to ordinary income tax and, if taken prior to age 59%, an additional 10% federal tax may apply. An investment in a variable annuity involves investment risk, including possible loss of principal. The contract, when redeemed, may be worth more or less than the total amount invested. The purchase of an annuity is not required for, and is not a term of, the provision of any banking service or activity. Products and features may vary by state and may not be available in all states.

Variable annuities are sold by prospectus only. The prospectus contains the investment objectives, risks, fees, charges, expenses and other information regarding the contract and underlying funds, which should be considered carefully before investing. A prospectus may be obtained by calling 1-800-445-7862. Clients should read the prospectus carefully before investing.

Annuities issued by American General Life Insurance Company (AGL), Houston, TX; certain annuities issued by The Variable Annuity Life Insurance Company (VALIC). In New York, annuities issued by The United States Life Insurance Company in the City of New York (US Life). Variable annuities are distributed by AIG Capital Services, Inc. (ACS), Member FINRA. AGL, VALIC, US Life and ACS are members of American International Group, Inc. (AIG), AIG Financial Distributors is the sales and distribution arm for AIG's U.S. life insurance and retirement businesses.

Not FDIC or NCUA/NCUSIF Insured May Lose Value • No Bank or Credit Union Guarantee Not a Deposit • Not Insured by any Federal Government Agency

