



Action Required

Contract #: 3300012345
Distributor ID: 111111111
Owner: Jane Miller
Application State: IA
Product: Athene Agility 10
Anticipated Premium: \$100,000.00
Premium Received: \$0.00
Primary Producer: Fred Producer (99999)

Suitability Status: **Pending**

Outstanding Requirements

Thank you for your submitted business. Our initial review has identified the following requirements are necessary to continue processing:

Category	Requirement
Suitability	• Anticipate taking distributions selection needs verified - Client needs to call or initial and date
Suitability Assessment	• Reason for purchasing annuity selection needs verified - Client needs to call or initial and date

Next Steps

Please review each requirement carefully to confirm the method in which the information can be submitted to our office:

Email AnnuityNewBusiness@athene.com

Phone [888-266-8489](tel:888-266-8489)

Fax [866-709-3922](tel:866-709-3922)

Please include the contract number at the top of the forms when submitting corrections.

Once the requested information has been received, we will continue with our review of the application and you will be notified of any additional requirements. Additional application details, status updates, and [service level goals](#) can be located on [Athene Connect](#). If you have any questions, please contact our Customer Contact Center at [888-266-8489](tel:888-266-8489), Option 2, Option 2 for assistance.

New Business
Athene USA



Get Insights

Athene, 7700 Mills Civic Pkwy, West Des Moines, IA 50266, USA

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