

Updated Idaho Annuity Disclosure Form

The Idaho Annuity Disclosure form has been updated. The updated form, a fillable PDF, will be made available on order entry platforms and all form repositories on January 25, 2021.

The updated Idaho Annuity Disclosure form is required to be completed and returned with all fixed and index annuity applications to be considered in good order.

The completed form provides information to the applicant that includes the following information, but not limited to:

- Agent name, license number, types of annuities the agent is licensed to sell, contact information and how the agent is compensated;
- Applicant contact information;
- Our company contact information;
- Specific and detailed product details such as rates, value reductions caused by withdrawals or surrenders, penalties applicable on withdrawal of values from the contract;
- Riders to the contract;
- Replacement details (if applicable).

Please contact your AIG representative for assistance to obtain specific product details to include on the form.

The updated form numbers are listed below:

- A1015DID.1:
- A10152DID.1 Rev. 1/21:
- A1015IID.1 Rev. 1/21:

Transition Rules: Applications signed and dated on and after March 26, 2021 will require the submission of the updated form to be considered in good order.